

PART I		(Rs. in Lakhs)				
STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2012						
Sr. No.	Particulars	Quarter ended	Immediately preceding Quarter ended	Corresponding Quarter ended in the previous year	Current Accounting year ended	Previous accounting year ended
		31-Mar-2012	31-Dec-2011	31-Mar-2011	31-Mar-2012	31-Mar-2011
		(3 months)	(3 months)	(3 months)	(12 months)	(12 months)
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Income from Operations					
	(a) Net Sales / Income from Operations (Net of excise duty)	2084	1734	2080	8307	9093
	(b) Other Operating Income	0	0	0	0	0
	Total Income from Operations (Net)	2084	1734	2080	8307	9093
2	Expenses					
	(a) Cost of material consumed	1292	1190	1460	5390	6095
	(b) Purchases of stock-in-trade					
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	65	(87)	(66)	(16)	(87)
	(d) Employee benefits expenses	462	455	464	1853	1705
	(e) Depreciation and amortisation expense	210	217	204	847	799
	(f) Other expenses	605	428	469	1936	1983
	Total Expenses	2635	2202	2531	10009	10493
3	Profit / (Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	(551)	(468)	(451)	(1702)	(1401)
4	Other Income	101	135	231	347	595
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3+4)	(450)	(333)	(219)	(1355)	(805)
6	Finance costs	159	223	175	779	603
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	(609)	(556)	(394)	(2134)	(1408)
8	Exceptional Items					
	Profit / (Loss) on sale of Assets	1539	0	286	1539	292
	Unrealised Exchange Fluctuation (Loss) / Gain	(143)	129	11	(99)	23
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	787	(428)	(97)	(693)	(1093)
10	Tax Expenses					
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	787	(428)	(97)	(693)	(1093)
12	Extraordinary Items (Net of tax expenses)					
13	Net Profit / (Loss) for the period (11-12)	787	(428)	(97)	(693)	(1093)
14	Paid-up Equity share capital (Face value of Rs. 10/- per share)	1037	1037	1037	1037	1037
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				1901	2638
16.i	Earnings Per Share (before Extraordinary items) (of Rs. 10/- each) (not annualised)					
	(a) Basic	4.92	(6.65)	(3.06)	(9.35)	(12.66)
	(b) Diluted	4.92	(6.65)	(3.06)	(9.35)	(12.66)
16.ii	Earnings Per Share (after Extraordinary items) (of Rs. 10/- each) (not annualised)					
	(a) Basic	4.92	(6.65)	(3.06)	(9.35)	(12.66)
	(b) Diluted	4.92	(6.65)	(3.06)	(9.35)	(12.66)

PART II		(Rs. in Lakhs)						
STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2012								
Sr. No.	Particulars	Quarter ended	Immediately preceding Quarter ended	Corresponding Quarter ended in the previous year	Current Accounting year ended	Previous accounting year ended		
		31-Mar-2012	31-Dec-2011	31-Mar-2011	31-Mar-2012	31-Mar-2011		
		A	PARTICULARS OF SHAREHOLDING					
		1	Public Shareholding					
	- No. of shares	4408292	4408432	4516994	4408292	4516994		
	- Percentage of shareholding	42.50%	42.50%	43.55%	42.50%	43.55%		
2	Promoters and promoter group shareholding							
	(a) Pledged / Encumbered							
	- Number of shares	NIL	612000	612000	NIL	612000		
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	10.26%	10.45%	NIL	10.45%		
	- Percentage of shares (as a % of the total share capital of the company)	NIL	5.90%	5.90%	NIL	5.90%		
	(b) Non-encumbered							
	- Number of shares	5963676	5351536	5242974	5963676	5242974		
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	89.74%	89.55%	100.00%	89.55%		
	- Percentage of shares (as a % of the total share capital of the company)	57.50%	51.60%	50.55%	57.50%	50.55%		

PART III		(Rs. in Lakhs)				
STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2012						
Sr. No.	Particulars	Quarter ended 31-Mar-2012				
		31-Mar-2012	31-Dec-2011	31-Mar-2011	31-Mar-2012	31-Mar-2011
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter			NIL		
	Received during the quarter			NIL		
	Disposed of during the quarter			NIL		
	Remaining unresolved at the end of the quarter			NIL		

STANDALONE STATEMENT OF ASSETS AND LIABILITIES		(Rs. in Lakhs)	
Particulars	As at		
	31-Mar-2012	31-Mar-2011	
	Audited	Audited	
A. EQUITY AND LIABILITIES			
1. Shareholders' Funds			
(a) Share Capital	3,196	3,196	
(b) Reserves and Surplus	1,901	2,638	
(c) Money received against share warrants	---	---	
Sub-total	5,098	5,834	
Shareholders' Funds			
2. Share application money pending allotment	---	---	
3. Non-Current Liabilities			
(a) Long-term borrowings #	12,406	10,185	
(b) Deferred tax liabilities (Net)	---	---	
(c) Other long-term liabilities	670	710	
(d) Long-term provisions	468	435	
Sub-total	13,544	11,331	
Non-Current Liabilities			
4. Current Liabilities			
(a) Short-term borrowings	1,906	651	
(b) Trade payables	2,402	3,153	
(c) Other current liabilities	1,620	3,019	
(d) Short-term provisions	135	89	
Sub-total	6,063	6,912	
Current Liabilities			
TOTAL - EQUITY AND LIABILITIES	24,705	24,077	
B. ASSETS			
1. Non-Current Assets			
(a) Fixed assets	9,988	10,261	
(b) Non-current investment	7,631	6,663	
(c) Deferred tax assets (Net)	---	---	
(d) Long-term loans and advances	943	1,050	
(e) other non-current assets	---	---	
Sub-total	18,562	17,973	
Non-Current Assets			
2. Foreign Currency Monetary Item Translation Difference Account	188	---	
3. Current Assets			
(a) Current investment	2	2	
(b) Inventories	1,979	1,817	
(c) Trade receivables	3,043	2,669	
(d) Cash and cash equivalents	175	445	
(e) Short-term loans and advances	752	1,154	
(f) other current assets	4	17	
Sub-total	5,955	6,103	
Current Assets			
TOTAL - ASSETS	24,705	24,077	

Includes, Rs. 93.50 cr. of FCCBs, with respect to which there is an in-principle consent from FCCB holders for extension of its date of repayment from Feb, 2013 to Feb, 2014 and as such, the same are classified as Long Term Borrowings.

- Notes:**
- The above results are reviewed and recommended by the Audit Committee and taken on record and approved by the Board of Directors in its meeting held on 30th May, 2012.
 - Pursuant to the notification dated December 29, 2011 issued by the Ministry of Corporate Affairs amending the Accounting Standard 11, the Company has exercised the option as per Para 46A inserted in the Standard for long term monetary liabilities. Consequently, on long term Monetary Liability, exchange difference loss of Rs. 1.88 crores is carried forward in the Foreign Exchange Monetary Item Translation Difference Account as on March 31, 2012 and will be amortized over the balance period of the monetary liability. As a result of above change, exchange difference gain amounting to Rs. 0.73 crore for the quarter ended 31st March, 2012 (Rs. 1.66 crore loss for the quarter ended 31st December, 2011) has not been credited/ charged to Profit & Loss Account during respective periods resulting in increase/ reduction of loss by corresponding amounts. Due to this change, figures of previous periods are not comparable.
 - The figures of the last quarter are balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the respective financial year.
 - Figures for the previous periods have been regrouped / rearranged, wherever necessary, to conform to current period's classification.

For **KINETIC ENGINEERING LIMITED**

Place : Pune
Date : 30th May, 2012

Ajinkya A. Firodia
Managing Director