



CELEBRATING 50 YEARS OF KINETIC

KEL:SH:SE:

Date: 24 September 2025

To
The Manager - Corporate Relationship Department
BSE Limited, 1st Floor,
Phiroze Jeejeebhoy Towers,
Fort, Mumbai- 400 001
Maharashtra, India

Scrip Code: BSE-500240

Subject: Allotment of 4,00,000 equity shares to Non-Promoter upon conversion of Warrants.

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company in their meeting held on 24/09/2025 passed the resolution for allotment of 4,00,000 (Four Lakhs) equity shares of face value of Rs.10/- (Rupees Ten Only) each at a premium of Rs.161/- (Rupees One Hundred Sixty One Only) per share to Transaction Square LLP and Sai Geeta Penumetsa (Non Promoter) upon conversion of warrants in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018. *(Detail disclosure refer Annexure A)*

The Board Meeting commenced at 04:30 P.M. and concluded at 04:50 P.M.

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For Kinetic Engineering Limited

Chaitanya Mundra
Company Secretary and Compliance Officer

KINETIC ENGINEERING LTD

Registered Address:
D1 Block, Plot No.18/2,
Chinchwad, Pune
Maharashtra India 411019

Factory Address:
Kinetic Manufacturing Plant
Nagar-Daund Road, Ahmednagar
Maharashtra India 414001

Contact: +91 2066142049
Email ID: kelinvestors@kineticindia.com
Website: www.kineticindia.com
CIN: L35912MH1970PLC014819

ANNEXURE A – ISSUANCE OF EQUITY SHARES ON CONVERSION OF WARRANTS

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD-2/CIR/P/0155 dated November 11, 2024.

S. No.	Particulars	Disclosures														
1.	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of Warrants														
2.	Type of issuance	Preferential Allotment														
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 4,00,000 Equity Shares at an issue price of Rs.10/- each upon conversion for equal number of warrants allotted at an issue price of Rs.171/- each aggregating to Rs.6,84,00,000/- (Rupees Six Crore Eighty Four Lakhs Only)														
Additional information in case of preferential issue:																
4.	Name of the Investors	Name - Transaction Square LLP and Sai Geeta Penumetsa														
5.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investor	<table><tr><th rowspan="2">Name of the Allottee(s)</th><th>Pre Issue Equity holding</th><th rowspan="2">No. of Shares allotted upon conversion of Warrants</th><th>Post issue Equity holding after exercise of Warrants</th></tr><tr><th>No. of shares</th><th>No. of shares</th></tr><tr><td>Transaction Square LLP</td><td>Nil</td><td>2,00,000</td><td>2,00,000</td></tr><tr><td>Sai Geeta Penumetsa</td><td>Nil</td><td>2,00,000</td><td>2,00,000</td></tr></table>	Name of the Allottee(s)	Pre Issue Equity holding	No. of Shares allotted upon conversion of Warrants	Post issue Equity holding after exercise of Warrants	No. of shares	No. of shares	Transaction Square LLP	Nil	2,00,000	2,00,000	Sai Geeta Penumetsa	Nil	2,00,000	2,00,000
		Name of the Allottee(s)		Pre Issue Equity holding		No. of Shares allotted upon conversion of Warrants	Post issue Equity holding after exercise of Warrants									
			No. of shares	No. of shares												
		Transaction Square LLP	Nil	2,00,000	2,00,000											
		Sai Geeta Penumetsa	Nil	2,00,000	2,00,000											
The number of Investor is 2 (Two).																
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 4,00,000 convertible warrants into 4,00,000 fully paid up Equity Shares of Rs.10/- each.														

The name of the allottees of Equity Shares pursuant to Conversion of Warrants

Name of Allottees	No. of Warrants allotted	No. of Warrants applied for conversion	No of Equity Shares allotted	No of Warrants pending for conversion
Transaction Square LLP	2,00,000	2,00,000	2,00,000	Nil
Sai Geeta Penumetsa	2,00,000	2,00,000	2,00,000	Nil

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